

Accredited Status Certification Letter

GlobexUS Holdings, Corp.
C/O Hunter Taubman Fischer & Li LLC
950 Third Avenue, 19th Floor
Attn: Mr. Brian Collins

Re: Determination of Accredited Investor status

Dear Mr. Collins:

[] (“Client”) has asked us to provide **GlobexUS Holdings Corp.** (“Issuer”) with this letter to assist you in your determination of whether Client is an “accredited investor” as defined in Rule 501(a) of the Securities Act of 1933, as amended (the “Securities Act”).

[I/We] hereby certify that [I/we] [am/are], (please check the appropriate box):

- a registered broker-dealer, as defined in the Securities Exchange Act of 1934;
- an investment adviser registered with the Securities and Exchange Commission;
- a licensed attorney in good standing under the laws of the jurisdictions in which I’m admitted to practice law;
- a certified public accountant in good standing under the laws of the place of my residence or principal office.

We draw your attention to the fact that the determination of whether a person is an accredited investor is a factual question and therefore not susceptible to a legal opinion. Accordingly, this letter is not a legal opinion and we make no representations whether Client is an accredited investor or whether this letter is sufficient for your purposes.

In connection with this letter, we have examined and relied upon the original or copies of the following documents (the “Client Materials”), please check the appropriate box(es):

Tax returns for the years [] and [] (each, a “Tax Year”) filed by Client and [his/her] spouse on **Form 1040** (the “Tax Returns”), accompanied by a certificate of the Client that that the copies of the Tax Returns provided were true, correct and complete, filed with the appropriate office of the Internal Revenue Service, prepared in full compliance with applicable law and governmental regulations and have not been amended.

A **certificate** executed by Client [and spouse], attached hereto, addressed to the Issuer and us, stating such persons: (i) have had a **joint income** in excess of \$300,000 in each of the two most-recent years and a **reasonable expectation of joint income** in the current year in excess of \$300,000; or (ii) have a joint “**net worth**” with Client’s spouse in excess of \$1,000,000,

A certificate executed by Client, attached hereto, addressed to the Issuer and us, stating such person: (i) has had an **individual income** in excess of \$200,000 in each of the two most-recent

years and a **reasonable expectation of income** in the current year in excess of \$200,000; or (ii) has an individual “**net worth**” in excess of \$1,000,000.

Form 1099 filed with the Internal Revenue Service “IRS” by Client [and spouse] for the two most-recent years;

Schedule K-1 of Form 1065 filed with the IRS by Client [and spouse] for the two most recent-years;

Form W-2 issued by the IRS to Client [and spouse] for the two most recent-years;

Other **Internal Revenue Service** documents (please specify): _____.

Bank, brokerage and other statements of **securities** holdings, certificates of deposit, tax assessments, or appraisal reports issued by independent third parties to Client, dated within three months of the date of this Letter;

A **consumer or credit report** from at least one of the nationwide consumer reporting agencies indicating Client’s liabilities, dated within three months of the date of this Letter;

Other documents (please specify): _____.

We have not conducted any other investigation or inquiries of Client and have not determined whether the above documents were accurately prepared, agree with source documents, were properly filed or otherwise.

By rendering this letter, we do not intend to waive any attorney-client privilege, as applicable. This letter is limited to the matters set forth herein and speaks only as of the date hereof. Nothing may be inferred or implied beyond the matters expressly contained herein. This letter may be relied upon by you and only in connection with an offering under Rule 506(c) and only for 30 days from the date of this letter. This letter may not be used, quoted from, referred to or relied upon by you or by any other person for any other purpose, nor may copies be delivered to any other person, without in each instance our express prior written consent. We assume no obligation to update this letter.

CERTIFIER:

By: _____ Name: _____ Title: _____

Certifier signature

Name of Firm: _____

Address: _____
